

Statistical bulletin

Public opinions and social trends, Great Britain: 8 to 20 November 2022

Social insights on daily life and events, including the cost of living, working arrangements and well-being from the Opinions and Lifestyle Survey (OPN).

Contact:
Matt Dennes, Joe Shepherd,
David Ainslie and Tim Vizard
policy.evidence.analysis@ons.
gov.uk

Release date: 25 November 2022

Next release: 9 December 2022

+44 3000 671543

Table of contents

- 1. Main points
- 2. Important issues facing the UK
- 3. Cost of living
- 4. Worries, personal well-being and loneliness
- 5. Working arrangements
- 6. Actions taken to reduce the spread of COVID-19 and other illnesses
- 7. Public opinions and social trends data
- 8. Measuring the data
- 9. Related links
- 10. Cite this statistical bulletin

1. Main points

The following information is for the latest survey period 8 to 20 November 2022, based on adults in Great Britain.

- When asked about the issues facing the UK today, 93% of adults reported the cost of living as an important issue; other issues frequently reported as important included the NHS (84%), the economy (81%) and climate change and the environment (69%).
- Around 9 in 10 (94%) adults reported their cost of living had increased compared with a year ago, while a lower percentage (76%) reported an increase in their cost of living compared with one month ago.
- The most common actions reported by adults because of the rising cost of living were spending less on non-essentials (68%), and using less fuel, such as gas or electricity, in their homes (63%); these have increased since we first started asking about this in the period 15 December 2021 to 3 January 2022.
- People living in the most deprived areas in England more frequently reported spending less on food and essentials (58%) compared with those living in the least deprived areas (33%), whereas those living in the least deprived areas appeared more likely to report making energy efficiency improvements to their home (35%) than people in the most deprived areas (24%).
- Among those who reported they have gas or electricity supplied to their home, around 1 in 25 (4%) reported they were behind on these bills; this appeared higher (10%) among those living in the most deprived areas in England compared with those living in the least deprived areas (2%).
- Over half (55%) of adults reported that they were worried (very or somewhat) about keeping warm in their home this winter; people living in the most deprived areas in England (70%) were more likely to be worried about this than those living in the least deprived areas (46%).
- Around three-quarters (77%) of adults reported being worried (very or somewhat) about rising costs of living in the past two weeks; people living in the most deprived areas in England were more likely to be worried about this (84%) than those in the least deprived areas (70%).
- When asked about how they were feeling about the future in response to the times we are living in now, around half (49%) of all adults reported they were unsure (very or fairly) of the future; this increased to 55% among those in the most deprived areas of England but was 45% among those in the least deprived areas.

2. Important issues facing the UK

Important issues

Estimates in this release are based on data collected between 8 and 20 November 2022 (the "latest period") and 26 October and 6 November 2022 (the "previous period"). Analysis is based on adults in Great Britain. We have also looked at how the actions people are taking in response to increases in the cost of living vary by the level of deprivation of the area in which they live, based on the Index of Multiple Deprivation (IMD).

In the latest period, we asked adults what they feel are important issues facing the UK today (Figure 1). The most commonly reported issues were the same as in the previous period:

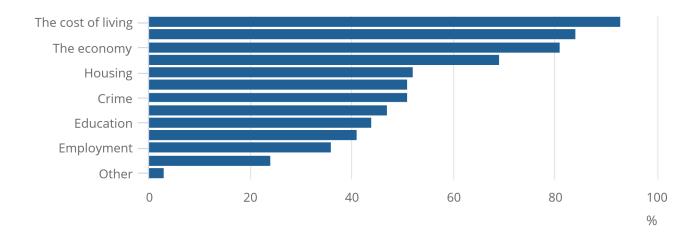
- the cost of living (93%)
- the NHS (84%)
- the economy (81%)
- climate change and the environment (69%)

Figure 1: Around 9 in 10 (93%) reported the cost of living as an important issue facing the UK today

Proportion of all adults in Great Britain, 8 to 20 November 2022

Figure 1: Around 9 in 10 (93%) reported the cost of living as an important issue facing the UK today

Proportion of all adults in Great Britain, 8 to 20 November 2022



Source: Office for National Statistics (ONS) – Opinions and Lifestyle Survey (OPN)

Notes:

- 1. Question: "What do you think are important issues facing the UK today?".
- 2. Base: all adults.
- 3. Respondents were able to choose more than one option.

3. Cost of living

Cost of living increases

In the latest period, we continued to ask adults about changes to their cost of living.

Around 9 in 10 (94%) reported their cost of living had increased compared with a year ago. Around three-quarters (76%) reported an increase in their cost of living compared with one month ago. This was an increase from 62% when we first asked about this in the period 3 to 14 November 2021.

Reasons for cost of living increases

The main reasons reported by adults for the rise in their cost of living over the past month were an increase in:

- the price of food shopping (95%)
- their gas or electricity bills (68%)
- the price of fuel (55%)

The most common actions reported by all adults because of the rising cost of living in the latest period were spending less on non-essentials (68%) and using less fuel such as gas or electricity in their home (63%).

The proportion undertaking the most common actions of spending less on non-essential goods and using less fuel such as gas and electricity in the home has increased since we first started asking about this in the period 15 December 2021 to 3 January 2022. Then, the proportion reporting these actions was 48% and 28% respectively.

Note there are strong seasonal usage patterns relating to gas and electricity that may affect people's use of fuel gas and electricity even in the absence of energy price increases.

By contrast, the proportion of people reporting using their savings to fund their spending has remained more stable since we first asked this in the period 15 December 2021 to 3 January 2022 (Figure 2).

Figure 2: Taking actions because of increases in the cost of living such as spending less on nonessentials and using less gas and electricity has increased during 2022

Proportion of adults taking actions because of increases in the cost of living, Great Britain, December 2021 to November 2022

Figure 2: Taking actions because of increases in the cost of survey c living such as spending less on non-essentials and using less gas and electricity has increased during 2022

Proportion of adults taking actions because of increases in the cost of living, Great Britain,

December 2021 to November 2022



Source: Office for National Statistics (ONS) - Opinions and Lifestyle Survey (OPN)

- 1. Question: "Which of these, if any, are you doing because of the increases in the cost of living?".
- 2. Base: Adults who said their cost of living has increased over the last month until the period 14 to 25 September from which the base is all adults.
- 3. Because of changes in the base of the question, there is a break in the time series from the period 14 to 25 September 2022. Data before this period cannot be directly compared with data from this period onwards.
- 4. Respondents were able to choose more than one option.
- 5. Only the five most frequently reported options are included in this chart. Please see the datasets associated with this release for estimates for each option.

Actions taken because of the rising cost of living, by deprivation

In this release we have looked at how the actions people are taking in response to increases in cost of living vary by the level of deprivation of the area in which they live, based on the <u>Index of Multiple Deprivation (IMD)</u>. We have classified areas into five quintiles ranging from the most deprived to least deprived fifth of areas. Estimates are provided for England only given the relatively smaller sample sizes on the Opinions and Lifestyle Survey in Scotland and Wales.

People living in the most deprived fifth of areas in England more frequently reported spending less on food and essentials (58%) compared with those living in the least deprived fifth of areas in England (33%) (Figure 3).

Those living in the least deprived fifth of areas appeared more likely to report making energy efficiency improvements to their home (35%) than people in most deprived areas (24%) (Figure 4).

There was not a clear trend in using less fuel such as gas or electricity in the home, by deprivation of the area in England in which people lived, with the proportion reporting this ranging from 57% to 69% by deprivation quintile (Figure 5).

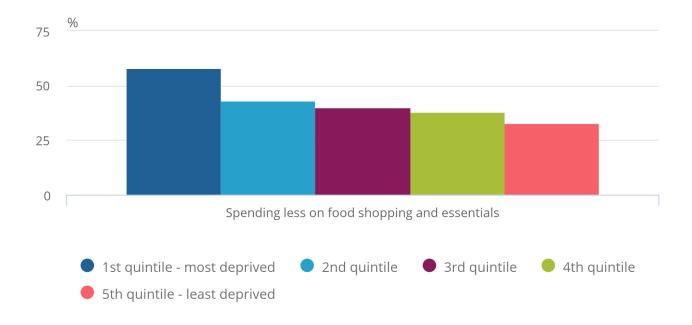
Estimates for other actions people report taking broken down by IMD quintile in England can be found in the household finances dataset.

Figure 3: People living in the most deprived areas were more likely to have reduced spending on food and essentials

Proportion of all adults in England spending less on food shopping and essentials because of increases in the cost of living, by deprivation quintile, 8 to 20 November 2022

Figure 3: People living in the most deprived areas were more likely to have reduced spending on food and essentials

Proportion of all adults in England spending less on food shopping and essentials because of increases in the cost of living, by deprivation quintile, 8 to 20 November 2022



Source: Office for National Statistics (ONS) - Opinions and Lifestyle Survey (OPN)

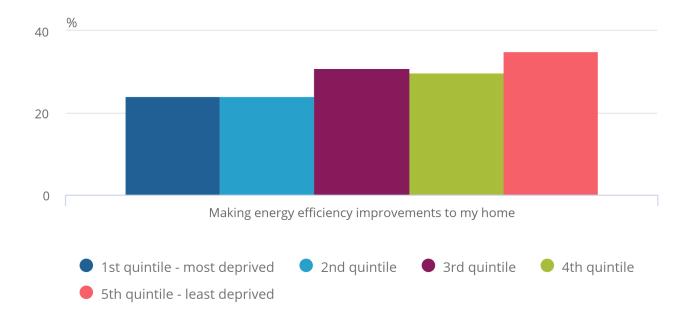
- 1. Question: "Which of these, if any, are you doing because of the increases in the cost of living?".
- 2. Base: all adults.
- 3. Respondents were able to choose more than one option.
- 4. An area's deprivation quintile is based on the Index of Multiple Deprivation (IMD). Estimates are provided for England only given the relatively smaller sample sizes on the Opinions and Lifestyle Survey in Scotland and Wales.
- 5. Estimates for other actions people report taking broken down by Index of Multiple Deprivation quintile in England can be found in the household finances dataset.

Figure 4: People living in the least deprived areas appeared more likely to report making energy efficiency improvements to their home

Proportion of all adults in England making energy efficiency improvements to their home because of increases in the cost of living, by deprivation quintile, 8 to 20 November 2022

Figure 4: People living in the least deprived areas appeared more likely to report making energy efficiency improvements to their home

Proportion of all adults in England making energy efficiency improvements to their home because of increases in the cost of living, by deprivation quintile, 8 to 20 November 2022



Source: Office for National Statistics (ONS) – Opinions and Lifestyle Survey (OPN)

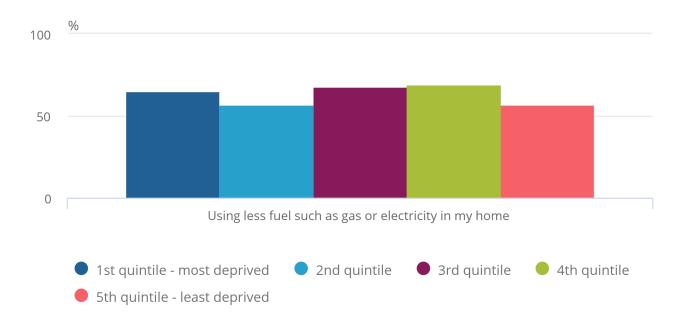
- 1. Question: "Which of these, if any, are you doing because of the increases in the cost of living?".
- 2. Base: all adults.
- 3. Respondents were able to choose more than one option.
- 4. An area's deprivation quintile is based on the Index of Multiple Deprivation (IMD). Estimates are provided for England only given the relatively smaller sample sizes on the Opinions and Lifestyle Survey in Scotland and Wales.
- 5. Estimates for other actions people report taking broken down by Index of Multiple Deprivation quintile in England can be found in the household finances dataset.

Figure 5: There was not a clear trend in using less fuel in the home by deprivation of the area people lived in

Proportion of all adults in England using less fuel in their home because of increases in the cost of living, by deprivation quintile, 8 to 20 November 2022

Figure 5: There was not a clear trend in using less fuel in the home by deprivation of the area people lived in

Proportion of all adults in England using less fuel in their home because of increases in the cost of living, by deprivation quintile, 8 to 20 November 2022



Source: Office for National Statistics (ONS) – Opinions and Lifestyle Survey (OPN)

Notes:

- 1. Question: "Which of these, if any, are you doing because of the increases in the cost of living?".
- 2. Base: all adults.
- 3. Respondents were able to choose more than one option.
- 4. An area's deprivation quintile is based on the Index of Multiple Deprivation (IMD). Estimates are provided for England only given the relatively smaller sample sizes on the Opinions and Lifestyle Survey in Scotland and Wales.
- 5. Estimates for other actions people report taking broken down by Index of Multiple Deprivation quintile in England can be found in the household finances dataset.

Worries about cost of living

Around three-quarters (77%) of adults reported being very or somewhat worried about rising costs of living in the past two weeks (76% in the previous period).

In the latest period, people living in the most deprived fifth of areas in England were more likely to be worried about the rising cost of living (84%) than those in least deprived areas (70%).

Energy bills

Around half (45%) of adults who pay energy bills said they found it very or somewhat difficult to afford them in the latest period (47% in the previous period).

This proportion was over 6 in 10 (63%) among those living in the most deprived fifth of areas in England compared with around 1 in 3 (35%) among those living in the least deprived fifth of areas in England.

This proportion appeared to decrease with age, at 53% among those aged 16 to 29 years, 49% among those aged 30 to 49 years, 43% among those aged 50 to 69 years and 35% among those aged 70 years and over.

Among those who reported they have gas or electricity supplied to their home, around 1 in 25 (4%) reported they were behind on their bills. This proportion has appeared to be relatively stable since we first started asking this question in March 2022.

Around 1 in 10 (10%) of those living in the most deprived fifth of areas in England reported this compared with around 1 in 50 (2%) among those living in the least deprived fifth of areas in England.

There are strong seasonal spending patterns relating to gas and electricity that may affect these results. For more information on this and recent price rises for gas and electricity, please see our latest <u>Consumer price inflation</u>, <u>UK: October 2022</u> data.

Rent or mortgage payments

Around 3 in 10 (30%) of those who are currently paying rent or mortgage payments reported that these payments have gone up in the last six months (34% in the previous period).

Around a third (34%) of those who are currently paying rent or mortgage payments reported that they are finding it very or somewhat difficult to afford these payments (37% in the previous period).

In the latest period, around a third (35%) of those living in the most deprived fifth of areas in England reported this compared with around 2 in 10 (22%) among those living in the least deprived fifth of areas in England.

Around 1 in 33 (3%) of those currently paying rent or mortgage payments reported they were behind with these payments. This proportion was slightly higher among those living in the most deprived fifth of areas in England (5%).

Among adults with a mortgage, around half (48%) reported being very or somewhat worried about the changes in mortgage interest rates, and around a quarter (25%) reported being somewhat unworried or not at all worried.

Our <u>Impact of increased cost of living on adults across Great Britain: June to September 2022 article</u> explores the impact that increases in the cost of living have had in more detail. It includes the characteristics of adults who are experiencing difficulty affording or are behind with their energy bills, mortgage or rent payments.

4. Worries, personal well-being and loneliness

Keeping warm this winter

In this period, we asked adults how worried they were about keeping warm in their home this winter:

- over half (55%) reported being very or somewhat worried (56% in previous period)
- around 1 in 5 (20%) reported being neither worried nor unworried (24% in previous period)
- around 1 in 5 (22%) reported being somewhat unworried or not at all worried (17% in previous period)

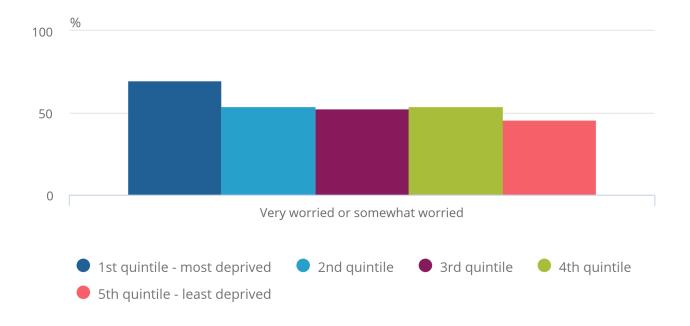
People living in the most deprived fifth of areas in England were more likely to be very or somewhat worried about keeping warm (70%) than those living in the least deprived fifth of areas in England (46%) (Figure 6).

Figure 6: People living in the most deprived areas were more likely to be very or somewhat worried about keeping warm this winter

Proportion of all adults in England, by deprivation quintile, 8 to 20 November 2022

Figure 6: People living in the most deprived areas were more likely to be very or somewhat worried about keeping warm this winter

Proportion of all adults in England, by deprivation quintile, 8 to 20 November 2022



Source: Source: Office for National Statistics (ONS) - Opinions and Lifestyle Survey (OPN)

- Question: "In the past two weeks, how worried or unworried have you been about keeping warm in your home over winter?".
- 2. Base: all adults.
- 3. An area's deprivation quintile is based on the Index of Multiple Deprivation (IMD). Estimates are provided for England only given the relatively smaller sample sizes on the Opinions and Lifestyle Survey in Scotland and Wales.

Certainty about the future

In the latest period, we asked adults how they were feeling about the future in response to the times we are living in now. Around half (49%) of all adults reported they were unsure (very or fairly) of the future. This is similar to the last time we asked this question in the period 12 to 23 October 2022 (52%). In the latest period, this proportion was 55% among those from the most deprived areas in England but was 45% among those from the least deprived areas.

Personal well-being

This period, we continued to ask respondents about their personal well-being. Average levels of personal well-being were:

- life satisfaction: 6.8 in the latest period (the same as in in the previous period)
- feeling that the things done in life are worthwhile: 7.2 in the latest period (7.1 in the previous period)
- happiness: 6.8 in the latest period (the same as in the previous period)
- anxiety: 4.1 in the latest period (4.0 in the previous period) (Figure 7)

Average levels of life satisfaction, happiness and anxiety appear to have worsened slightly since August 2022 (3 to 14 August 2022). Our <u>Personal well-being quarterly estimates technical report</u> provides more information on the seasonal variation associated with measures of personal well-being.

Figure 7: Levels of personal well-being

Adults in Great Britain, March 2020 to November 2022

Notes:

- 1. Questions included: "Overall, how satisfied are you with your life nowadays?", "Overall, to what extent do you feel that the things you do in your life are worthwhile?", "Overall, how happy did you feel yesterday?", and "Overall, how anxious did you feel yesterday?.
- 2. These questions are answered on a scale of 0 to 10, where 0 is "not at all" and 10 is "completely".
- 3. Base: all adults.

Download the data

.xlsx

Loneliness

Around one-quarter (26%) of adults reported feeling lonely always, often, or some of the time in the latest period (25% in the previous period).

For further estimates on people's personal well-being and loneliness, including breakdowns by age, sex and trends over time, please see our <u>Personal well-being and loneliness dataset</u>.

5. Working arrangements

Location of work

Around 7 in 10 (72%) working adults travelled to work at some point in the past seven days (71% in the previous period). This includes:

- 47% who only travelled to work in the past seven days (46% in the previous period)
- 25% who reported both working from home and travelling to work (hybrid working) in the past seven days (the same as in the previous period)

Around 13% of working adults said they worked from home exclusively in the past seven days (12% in the previous period). A further 15% neither travelled to work nor worked from home (16% in the previous period).

6. Actions taken to reduce the spread of COVID-19 and other illnesses

Estimates regarding the actions taken to reduce the spread and the social impacts of coronavirus (COVID-19) and other illnesses, with trends over time and breakdowns by age and sex, can be found in our <u>Coronavirus</u> (COVID-19) and other illnesses dataset.

More about coronavirus

- Find the latest on coronavirus (COVID-19) in the UK.
- Explore the latest coronavirus data from the ONS and other sources.
- All ONS analysis, summarised in our coronavirus latest insights.
- View all coronavirus data.

7. Public opinions and social trends data

Public opinions and social trends, Great Britain: household finances

Dataset | Released 25 November 2022

Indicators from the Opinions and Lifestyle Survey (OPN) of people's experiences of changes in their cost of living and household finances in Great Britain.

Public opinions and social trends, Great Britain: coronavirus (COVID-19) and other illnesses

Dataset | Released 25 November 2022

Indicators from the Opinions and Lifestyle Survey (OPN) related to the impact of the coronavirus (COVID-19) pandemic and other illnesses on people, households and communities in Great Britain.

Public opinions and social trends, Great Britain: personal well-being and loneliness

Dataset | Released 25 November 2022

Indicators from the Opinions and Lifestyle Survey (OPN) of worries, personal well-being and loneliness in Great Britain.

Public opinions and social trends, Great Britain: working arrangements

Dataset | Released 25 November 2022

Indicators from the Opinions and Lifestyle Survey (OPN) related to the working arrangements of people in Great Britain.

Public opinions and social trends, Great Britain: personal experiences of shortages of goods

Dataset | Released 25 November 2022

Indicators from the Opinions and Lifestyle Survey (OPN) of whether people experienced shortages of goods such as food, medicine, or fuel when shopping in Great Britain.

8. Measuring the data

This release contains data and indicators from a module being undertaken through the Office for National Statistics's (ONS) Opinions and Lifestyle Survey (OPN).

Breakdowns by age and sex, <u>including confidence intervals</u> for the estimates, are contained in our <u>Public opinion</u> and <u>social trends</u>, <u>Great Britain datasets</u>.

Where changes in results from previous weeks are presented in this bulletin or comparisons between estimates are made, associated confidence intervals should be used to assess the statistical significance of the differences.

Sampling and weighting

In the latest period (8 to 20 November 2022), we sampled 4,982 households. This sample was randomly selected from those who had previously completed the Labour Market Survey (LMS) or OPN. The responding sample for the latest period contained 2,126 individuals, representing a 43% response rate.

Survey weights were applied to make estimates representative of the population (based on ONS population estimates). Further information on the survey design and quality can be found in our Opinions and Lifestyle Survey QMI.

9. Related links

Impact of increased cost of living on adults across Great Britain: June to September 2022

Article | Released 25 October 2022

Analysis of the proportion of the population that is affected by an increase in their cost of living, and of the characteristics associated with having difficulty affording or being behind on energy, mortgage or rental payments, using data from the Opinions and Lifestyle Survey.

The cost of living, current and upcoming work: September 2022

Article | Released 28 September 2022

A summary of ONS's current and future analytical work related to the cost of living.

Quality of life in the UK: November 2022

Bulletin | Released 11 November 2022

An update on UK's progress across 10 domains of national well-being, which include: personal well-being, relationships, health, what we do, where we live, personal finance, economy, education and skills, governance, and the environment. Change over time and sub-population breakdowns by age, sex and region are provided where available.

Cost of living and higher education students, England: 24 October to 7 November 2022

Article | Released 23 November 2022

Experimental statistics from the Student Cost of Living Insights Study (SCoLIS) in England. Includes information on the behaviours, plans, opinions and well-being of higher education students in the context of the increases in cost of living.

COVID-19 question bank

Web page | Updated frequently

Government Statistical Service page that provides a bank of questions from multiple Office for National Statistics (ONS) surveys related to COVID-19 to be used in other surveys to further support harmonisation and questionnaire development. This bank also provides users with an understanding of what data the ONS has in relation to the coronavirus pandemic.

10. Cite this statistical bulletin

Office for National Statistics (ONS), released 25 November 2022, ONS website, statistical bulletin, <u>Public opinions and social trends</u>, <u>Great Britain</u>: 8 to 20 November 2022