

Article

Business Insights and Conditions Survey questions: 27 December 2023 to 7 January 2024

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1. Survey information

These questions are for Wave 99 of the fortnightly Business Insights and Conditions Survey (BICS) dispatched on 27 December 2023.

2. Trading Status of Your Business

Which of the following statements best describes your business's trading status?

- Currently fully trading
- Currently partially trading
- · Paused trading but intends to restart in the next two weeks
- · Paused trading and does not intend to restart in the next two weeks
- Permanently ceased trading

3. Exporting

Which of the following statements best describes your business's exporting status?

- Exported in the last 12 months
- Exported more than 12 months ago
- Never exported but have goods or services that could be developed for export
- Never exported and do not have goods or services suitable for export
- Not sure

How did your business's exporting in December 2023 compare with this calendar month last year?

- Exported more
- Exporting stayed the same
- Exported less
- Business was unable to export
- Not sure

How did your business's cost of exporting in December 2023 compare with this calendar month last year?

- Cost increased
- Cost stayed the same
- Cost decreased
- Not sure

How did the time spent on exporting in December 2023 compare with this calendar month last year?

- Time spent increased
- Time spent stayed the same
- Time spent decreased
- Not sure

Did your business experience an increase in any of the following exporting challenges in December 2023, compared with the previous calendar month?

- Additional paperwork
- Change in exchange rates
- Change in transportation costs
- Customs duties or levies
- Destination countries changing their border restrictions
- Disruption at UK borders
- Finding information on how to export
- Lack of hauliers to transport goods or lack of logistics equipment
- Reduced demand for products and services
- Time taken for checks at the border
- · Work permit or visa restrictions, or lack of mutual recognition of professional qualifications
- Other
- Did not experience an increase in any exporting challenges

4. Importing

Which of the following statements best describes your business's importing status?

- Imported in the last 12 months
- Imported more than 12 months ago
- Never imported
- Not sure

How did your business's importing in December 2023 compare with this calendar month last year?

- Imported more
- Importing stayed the same
- Imported less
- Business was unable to import
- Not sure

How did your business's cost of importing in December 2023 compare with this calendar month last year?

- Cost increased
- Cost stayed the same
- Cost decreased
- Not sure

How did the time spent on importing in December 2023 compare with this calendar month last year?

- Time spent increased
- Time spent stayed the same
- Time spent decreased
- Not sure

Did your business experience an increase in any of the following importing challenges in December 2023, compared with the previous calendar month?

- Additional paperwork
- Change in exchange rates
- Change in transportation costs
- Customs duties or levies
- Disruption at UK borders
- Finding information on how to import
- Lack of hauliers to transport goods or lack of logistics equipment
- Suppliers not customs ready
- Time taken for checks at the border
- Other
- Did not experience an increase in any importing challenges

5. Supply Chains

Was your business able to get the materials, goods or services it needed from the EU in December 2023?

- Yes, the business was able to get the materials, goods or services it needed
- Yes, but the business had to change suppliers or find alternative solutions
- No, the business was not able to get the materials, goods or services needed
- Not applicable

Was your business able to get the materials, goods or services it needed from within the UK in December 2023?

- Yes, the business was able to get the materials, goods or services it needed
- Yes, but the business had to change suppliers or find alternative solutions
- No, the business was not able to get the materials, goods or services needed
- Not applicable

Did your business experience any global supply chain disruption in December 2023?

- Yes
- No
- Not sure
- Not applicable

In the last 12 months, has your business purchased goods or services from suppliers in other UK nations?

- Yes
- No
- Not sure

In the last 12 months, which of the following goods or services has your business purchased from suppliers in other UK nations?

- Casual labour
- Financial services
- Professional services
- Finished goods
- Semi-finished or intermediate goods
- Raw materials
- Other
- Not sure

In the last 12 months, has your business sold goods or services from suppliers in other UK nations?

- Yes
- No
- Not sure

In the last 12 months, which of the following challenges, if any, has your business experienced when selling goods or services to customers in other UK nations?

- Challenges related to the Northern Ireland Protocol
- Differences in rules or regulations
- Lack of demand
- Supply chain disruption
- Transport capacity
- Transport costs
- Other
- Not sure
- Business did not experience any challenges

6. Sending goods

Has your business sent goods from GB to Northern Ireland in the last 12 months?

- Yes
- No
- Not sure

In December 2023, how did the volume of goods your business sent from GB to Northern Ireland compare with the previous calendar month?

- Volume increased
- Volume stayed the same
- Volume decreased
- Stopped sending goods to Northern Ireland
- Not sure
- Not applicable

Please give more details about why the volume of goods sent from GB to Northern Ireland changed in December 2023

Comments

Has your business sent goods from Northern Ireland to GB in the last 12 months?

- Yes
- No
- Not sure

In December 2023, how did the volume of goods your business sent from Northern Ireland to GB compare with the previous calendar month?

- Volume increased
- Volume stayed the same
- Volume decreased
- Stopped sending goods to Northern Ireland
- Not sure
- Not applicable

Please give more details about why the volume of goods sent from Northern Ireland to GB changed in December 2023

• Comments

7. Workforce trends

Is your business using, or intending to use, increased homeworking as a permanent business model going forward?

- Yes
- No
- Not sure
- Not applicable

Why is your business using, or intending to use, increased homeworking as a permanent business model going forward?

- Ability to better match jobs to skills
- Ability to recruit from a wider geographical pool in the UK
- Ability to recruit from a wider geographical pool internationally
- Improved staff wellbeing
- Increased productivity
- Reduced carbon emissions
- Reduced overheads
- Reduced sickness absence
- Reduced wage bill
- Other
- Not sure

Why is your business not intending to use increased homeworking as a permanent business model going forward?

- Concerns with integrating new starters into the workplace
- Costs of employee equipment
- Difficulties managing staff remotely
- Negative impact on working culture
- Not suitable for our business
- Reduced communication
- Reduced productivity
- Reduced reliability and retention of staff
- Security concerns
- Other
- Not sure

Which, if any, of the following skills has your business had a high demand for in the last 12 months?

- Advanced digital skills
- Basic digital skills
- Customer service skills
- Management or leadership skills
- Manual skills
- Transferable skills
- Other
- None of the above

Which, if any, of the following skills does your workforce require extra support or training in?

- Advanced digital skills
- Basic digital skills
- Customer service skills
- Management or leadership skills
- Manual skills
- Transferable skills
- Other
- None of the above

On average, how did employees' hourly wages in December 2023 compare with employees' hourly wages in the previous calendar month?

- Wages increased
- Wages stayed the same
- Wages decreased
- Not sure

Is your business currently experiencing a shortage of workers?

- Yes
- No
- Not sure
- Not applicable

How has the shortage of workers affected your business?

- Business had to pause trading entirely
- Business had to recruit temporary workers
- Employees working increased hours
- Had to pause trading of some of the business
- Unable to meet demands
- Other
- Not sure
- Business has not been affected

8. Comments

Please tell us anything else about your business's current situation relating to topics covered in this survey:

• Comments