

Nobel House 17 Smith Square London SW1P 3JR



Permanent Secretary BIS 1 Victoria Street London SW1H 0ET

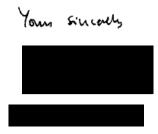
From Permanent Secretary 3 February 2016

Dear

GREEN INVESTMENT BANK: SALE OF SHARES

Thank you for your letter of 1 February requesting disclosure of any information which could materially affect the Green Investment Bank, its business or the industry in which it operates, which has not yet been publicly disclosed.

My officials have given due consideration to your request and I can confirm that the information we provided on the Green Investment Bank Information Memorandum in relation to Government and Defra policy remains accurate. We are not aware of any additional information which could materially affect the Green Investment Bank, its business or the industry in which it operates, which has not been publicly disclosed.



Shareholder Executive, and copyees as per e-mail

